FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL								
OMB Number: 3235-0076								
Expires:								
Estimated average burden								
hours per response 16.00								

134562

SEC USE ONLY								
Prefix	Serial							
DA	E RECEIVED							
	1							

Name of Offering (ahealt if this is	an amendment and name has changed, and indicate a	hanas		
, .	an amendment and name has changed, and indicate of	nange.)		
RyMed Technologies, Inc Private Filing Under (Check box(es) that apply)		Section 4(6)	ULOE	
Type of Filing: New Filing	Amendment	Section 4(0)		RECEIVED
Type of Timing.	THE WALLEN		[S]	TOZIOZIO DE CONTROL DE
	A. BASIC IDENTIFICATION DA	ATA	1/ 11	iest con and
1. Enter the information requested ab	out the issuer		1 1	UV % & ZUU5 //
Name of Issuer (check if this is an	amendment and name has changed, and indicate char	nge.)	J. S.C.	
RyMed Technologies, Inc			N.	203 JU
Address of Executive Offices	(Number and Street, City, State,	Zip Code)	Telephone Numb	ber (Including Area Code)
2154 Kidd Road	Nolensville, TN 37135		615-776-3198	
Address of Principal Business Operation (if different from Executive Offices)	(Number and Street, City, State	Zip Code)	Telephone Num	ber (Including Area Code)
6613 Alberta Cove	Austin, TX 78739		512-301-7334	
Brief Description of Business				
Design,specification developer, an	d sale of disposable medical products			
Type of Business Organization corporation business trust	limited partnership, already formed limited partnership, to be formed	other (please specify):	NOV 3 0 2005
Actual or Estimated Date of Incorporation Jurisdiction of Incorporation or Organiz	Month Year on or Organization: 0 4 9 4 Actua ation: (Enter two-letter U.S. Postal Service abbreviat CN for Canada; FN for other foreign jurisdic	ion for State	mated e: de	OST TOUR
GENERAL INSTRUCTIONS				

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION .

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
• Each promoter of the issuer, if the issuer has been organized within the past five years;	6.100/	C. I. Carrie Villa - Cabri Villa
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of		
Each executive of ficer and director of corporate issuers and of corporate general and man	aging partners of	partnership issuers; and
 Each general and managing partner of partnership issuers. 		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Ryan, Dana Wm.		
Business or Residence Address (Number and Street, City, State, Zip Code) 2154 Kidd Road Nolensville, TN 37135		
Check Box(es) that Apply: Promoter Beneficial Owner Z Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Kaiser, James		
Business or Residence Address (Number and Street, City, State, Zip Code)		
6613 Alberta Cove Austin, TX 78739		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Oglesbee, Diedrich		
Business or Residence Address (Number and Street, City, State, Zip Code)		
928 Gulf Drive Summerland Key, FL 33042		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Business or Residence Address (Number and Street, City, State, Zip Code)

					В. П	NFORMATI	ION ABOU	T OFFERI	NG				
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										Yes	No	
			,			Appendix,						<u> </u>	Emin
2.	2. What is the minimum investment that will be accepted from any individual?										\$_2,5°	00.00	
												Yes	No
3.												X	
4.	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	Full Name (Last name first, if individual) Boros, Bruce, MD												
Bu	siness or	Residence	Address (N			ity, State, Z	Lip Code)						
		side Drive		Vest, FL 3	3040								
Na	me of As	sociated Bi	roker or Dea	aler									
Sta	ites in W	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers	···	···				
	(Check	"All States	s" or check	individual	States)							Al	l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	MI OH WV	MN OK WI	MS OR WY	ID MO PA PR
Fu	ll Name (Last name	first, if indi	ividual)									
Bu	siness or	Residence	Address (1	Number an	d Street, C	Sity, State, 2	Zip Code)						
Na	me of As	sociated B	roker or Dea	aler					· · · · · · · · · · · · · · · · · · ·				
Sta	ites in W	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	l States)							☐ Al	l States
	IL MT RI	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Fu	ll Name (Last name	first, if indi	ividual)						•	-		
Bu	siness of	Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
Sta	ates in W	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)		•••••		•••••	•••••		☐ Al	1 States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check		
	this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	c 0.00	§ 0.00
	Equity	1.250.000.00	\$ 827,500.00
		3	5_021,000.00
	✓ Common ☐ Preferred	. 0.00	0.00
	Convertible Securities (including warrants)		\$ \$ 0.00
	Partnership Interests		\$
	Other (Specify)		\$
	Total	\$_1,230,000.00	\$ 827,500.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors		\$_775,000.00
	Non-accredited Investors	4	\$_52,500.00
	Total (for filings under Rule 504 only)	0	\$_0.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A	·-·	\$
	Rule 504	Equity-Debt	\$ 851,090.00
	Total		\$ 851,090.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$_0.00
	Printing and Engraving Costs		\$ 250.00
	Legal Fees		\$ 3,000.00
	Accounting Fees		\$ 3,000.00
	Engineering Fees	_	\$ 0.00
	Sales Commissions (specify finders' fees separately)	_	\$ 0.00
	Other Expenses (identify) travel, consultants,	-	\$ 12,000.00
	Total		\$ 18,250.00

	C. OFFERING PRICE, NUM	IBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
	b. Enter the difference between the aggregate offe and total expenses furnished in response to Part C—proceeds to the issuer."	-Question 4.a. This difference is the "adjusted g	ross	\$1,231,750.00
5.	Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for a check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Par	ny purpose is not known, furnish an estimate of the payments listed must equal the adjusted g	and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$ 132,100.0C	☑ \$ 165,900.00
	Purchase of real estate		§ 0.00	<u> </u>
	Purchase, rental or leasing and installation of ma	🗀 \$	 ∑ \$ 181,300.00	
	Construction or leasing of plant buildings and fac-	🗆 \$	1 5,500.00	
	Acquisition of other businesses (including the va offering that may be used in exchange for the ass issuer pursuant to a merger)	sets or securities of another	□ \$ 0.00	s 0.00
	Repayment of indebtedness			
	Working capital		_	
	Other (specify):		_	_
			_ 	
	Column Totals		🗸 💲 132,100.00	\$ 1,099,650.00
	Total Payments Listed (column totals added)	Z \$ <u></u>	231,750.00	
		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fu information furnished by the issuer to any non-ac-	rnish to the U.S. Securities and Exchange Cor	nmission, upon writte	
Īss	uer (Print or Type)	Signature	Date	
Ry	Med Technologies, Inc	Danny Raesse	November 14, 2	005
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Jan	nes Kaiser	Vice President/ Director		
		J.,		

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE								
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No X					
	See Appendix, Column 5, for state response.							

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
RyMed Technologies, Inc	Janen Raise	November 14, 2005
Name (Print or Type)	Title (Print or Type)	
James Kaiser	Vice President/ Director	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1 2 3 4 5 Disqualification under State ULOE Type of security Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of amount purchased in State (Part C-Item 2) investors in State offered in state waiver granted) (Part B-Item 1) (Part C-Item 1) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors **Investors** Amount Yes No Amount ALΑK AZAR CA \mathbf{co} CTDE DC 10 \$575,000.0 3 \$40,000.00 FL1,250,000 X 1 \$200,000.0 GA × 1,250,000 Ш ID ILIN IA KS KY LAME MDMA ΜI MN MS

APPENDIX

APPENDIX 1 2 3 4 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Amount **Investors** Yes No Amount MO MT NE NV NH NJ NM NY \$1,250,000 NC x 1 \$12,500.00 ND OH OK OR PA RI SCSD TNTXUT VT VAWA wv WI

	APPENDIX											
1		2	3		4							
	to non-a	I to sell ccredited s in State	Type of security and aggregate offering price offered in state		Type of investor and amount purchased in State			amount purchased in State waiver g		amount purchased in State		ate ULOE attach ation of granted)
	(Part B	-Item 1)	(Part C-Item 1)	Number of	(Part C-Item 2)			(Part E	-Item 1)			
State	Yes	No		Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY												
PR												